# FINANCIAL PLANNING CHECKLIST



## **BUSINESS OWNER CHECKLIST**

Exit Strategy

Critical Illness

Disability

Retirement Planning







## **The Stewardship Principles**



## Relationship

True wealth begins with a relationship with Jesus

#### **MATTHEW 6:33**

- Acknowledge that God owns it all
- Consult with Jesus in every financial decision
- Trust in God's provisions



### **Reframe**

Seek God's wisdom in your decision making.

#### **ROMANS 12:2**

- Incorporate the Stewardship Mindset
- Build good habits upon Biblical principles
- Be transformed through the renewing of your mind



## Repent

Let go in areas holding you back from God's Calling

#### **MATTHEW 6:24**

- Explore God's Grace
- Identify areas of repentance
- Recognize that transformation can only come from God



## Respond

Take action in aligning your future with building God's Kingdom

#### **JAMES 1:22**

- Create The Plan –
  Stewardship Journey Map
- Implement and Take Action
- Rejoice and Repeat



Do not be conformed to this world, but be transformed by the renewal of your mind, that by testing you may discern what is the will of God, what is good and acceptable and perfect. **ROMANS 12:2** 

